



## AIG Europe S.A.

AIG's Board of Directors has approved a transaction with the Federal Reserve Bank of New York to provide a 24-month liquidity facility to AIG in the amount of \$85 billion. Access to this facility will allow the parent company, AIG, to address its immediate liquidity needs, which is clearly a positive development for policyholders, brokers, employees and shareholders.

### **We'd like to once again remind you of the following facts about AIG Europe S.A.:**

- AIG Europe S.A. is a stand alone French regulated insurance company, separate from any other AIG Group legal entity. As a separate company AIG Europe S.A. retains assets and capital to meet its obligations ensuring continued protection for its policyholders.
- AIG Europe S.A. and its registered branches throughout Continental and Central Europe, is regulated by ACAM (Autorité de Contrôle des Assurances et des Mutuelles).
- AIG Europe S.A.'s ability to pay claims and to protect companies and consumers is undiminished.
  - AIG Europe's 2007 paid claims were over EUR 850 million
- AIG Europe's financial strength rating as of 16th September 2008 is A+ (CreditWatch) from S&P
- AIG Europe S.A.'s 2007 solvency position is almost three times the required regulatory amount (2.67)
- **AIG Europe is financially sound with strong financial results in 2007** (ACAM Statutory reports)
  - Total Assets of over EUR 5,5 billion
  - GPW of over EUR 3 billion
  - Net Income of over EUR 100 million

We are grateful to all our brokers and clients for their continued support and patience and we will continue to communicate developments as they arise. We look forward to continuing our strong working relationship.

### **Julio A. Portalatin**

President, AIG Europe S.A.  
Senior Vice President, American International Group Inc.